

Eurasian Resources Group

COMPANY INSIGHT

ERG



Benedikt Sobotka • CEO - Eurasian Resources Group
Investing in African Mining Indaba 2023

ERG

AT A GLANCE

Integrated mining, processing, energy, logistics and marketing operations in Kazakhstan, Africa and Brazil.

16 countries

> 80,000 people

DIVERSIFIED asset base

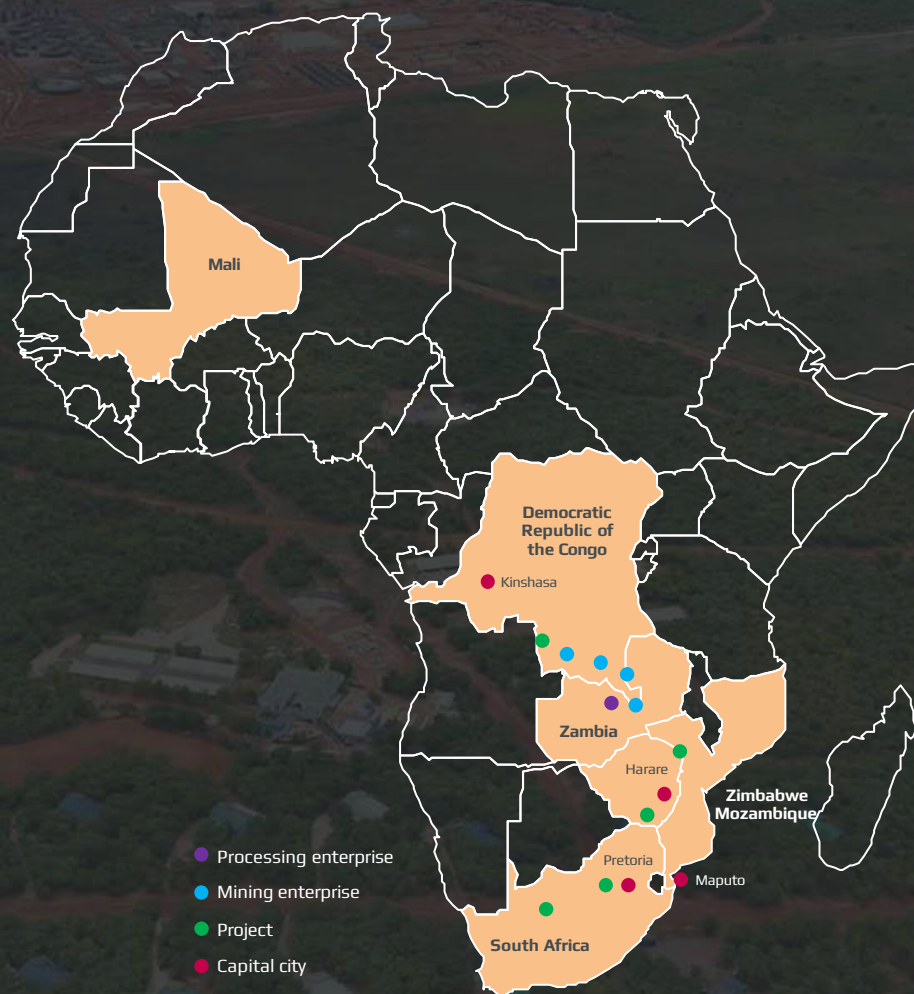
BALANCED portfolio growth

ASSETS across seven jurisdictions in Africa



COPPER AND COBALT PORTFOLIO

- > **Metalkol**
Copper and cobalt tailings retreatment
- > **Frontier Mine**
Producer of high-quality copper sulphide concentrate
- > **Boss Mining**
Copper and cobalt from open-pit resources
- > **Comide**
One of the largest copper-cobalt resources globally
- > **Exploration**
Copper and cobalt exploration licenses spanning the prolific Copperbelt
- > **Chambishi Metals**
Copper and cobalt refinery in Zambia



DEVELOPMENT ASSETS

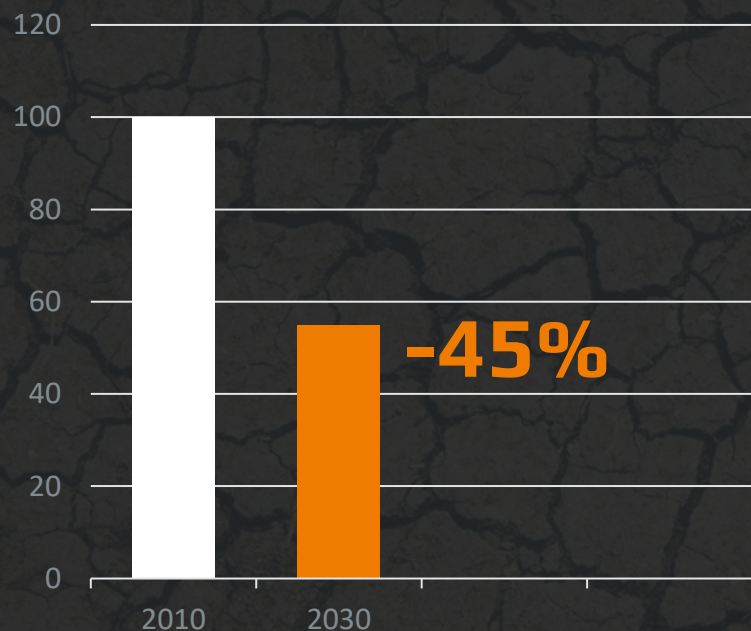
- > **Coal, Manganese & Fluorspar**
South Africa
- > **Platinum**
Zimbabwe
- > **Thermal Coal**
Mozambique
- > **Bauxite**
Mali

**WHAT WE DO NEXT
WILL DETERMINE
OUR FATE**

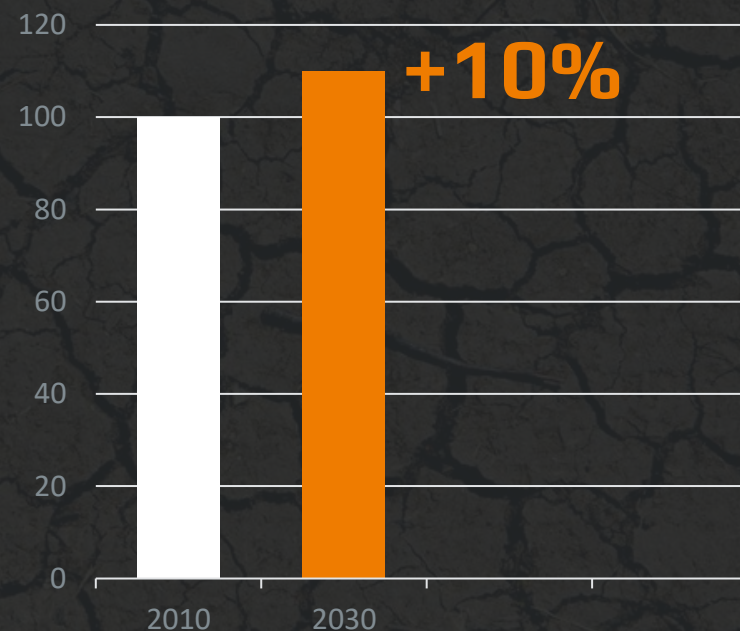
**The time
for collective
action is now**



ARE WE ON TRACK TO REACH NET ZERO?



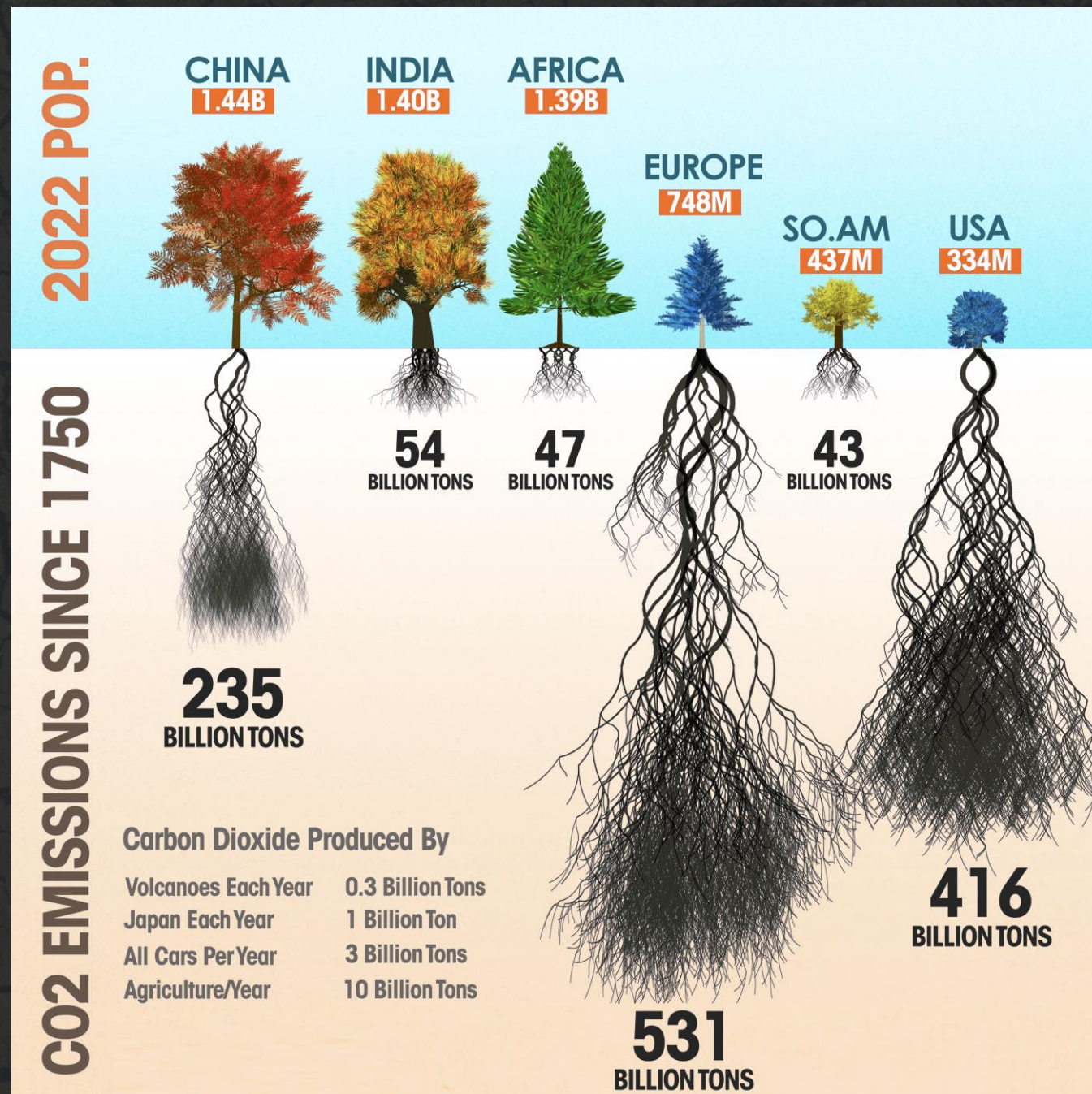
Reduction in global greenhouse gas emissions **needed** by 2030 (from 2010 levels) to keep warming below 1.5°C



Increase in global greenhouse gas emissions **projected** by 2030 (compared to 2010) based on available national action plans

COMPARISON Regional CO2 emissions since 1750 (and current population)

Source: ucsusa.org | @india.in.pixels



THE **BIGGEST PURCHASE ORDER** IN HISTORY



6x

mineral inputs of a
conventional
gas-powered car



9x

mineral inputs of a
typical gas-fired
power plant per MW



Mineral supply will need to
quadruple



Energy transition will require
~\$1.7 trillion in global mining investment

UNDER PRESSURE
SUPPLY < DEMAND

By 2035:
We will need
62 new
cobalt mines
Copper demand
will double



Access to capital

Lead time to develop new assets

Human Rights violations Workforce pressure

Licensing restrictions

Complex geographies **Environmental impact**

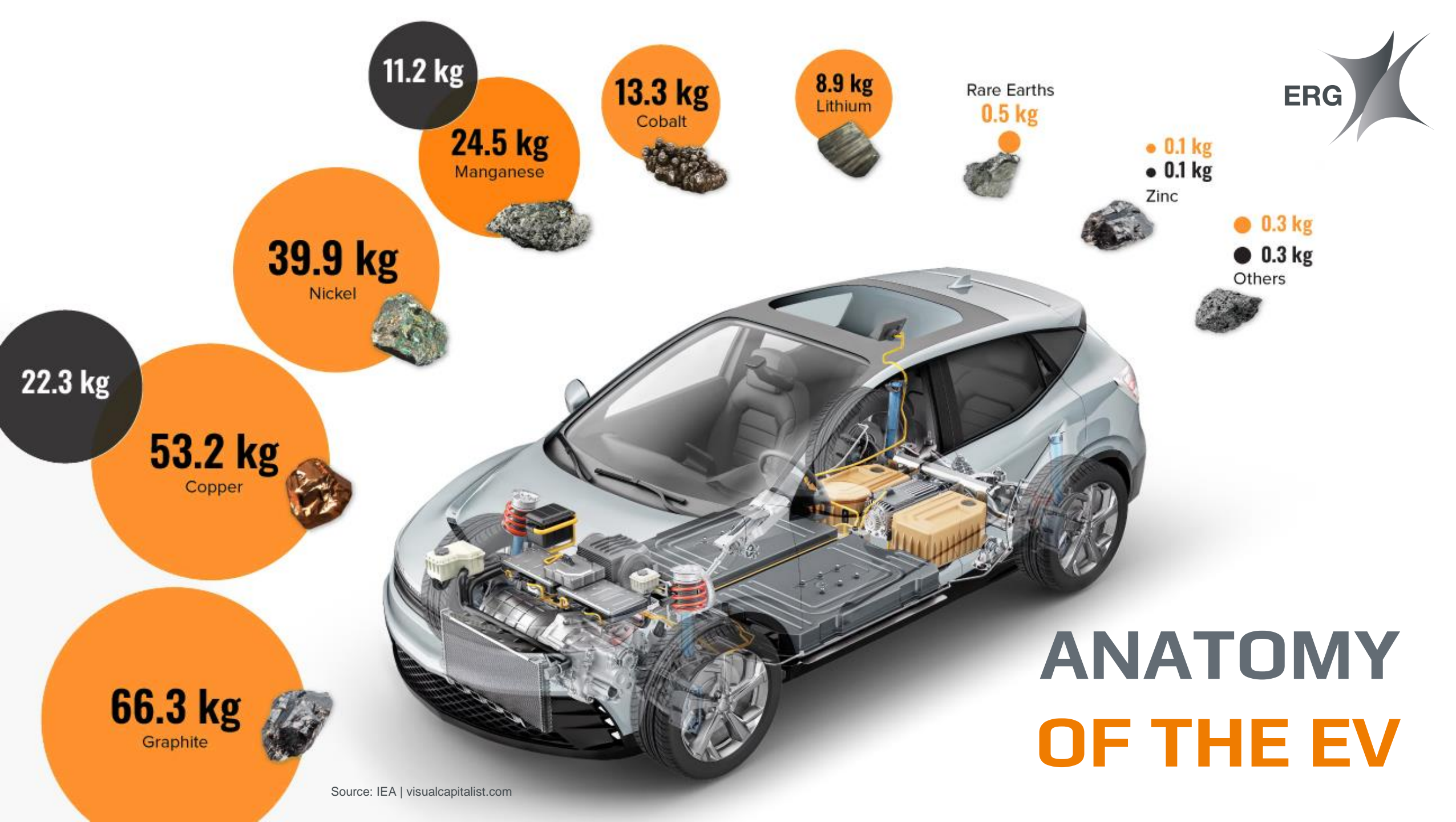
Geopolitical volatility

Regulatory restrictions

Non-functional supply chains

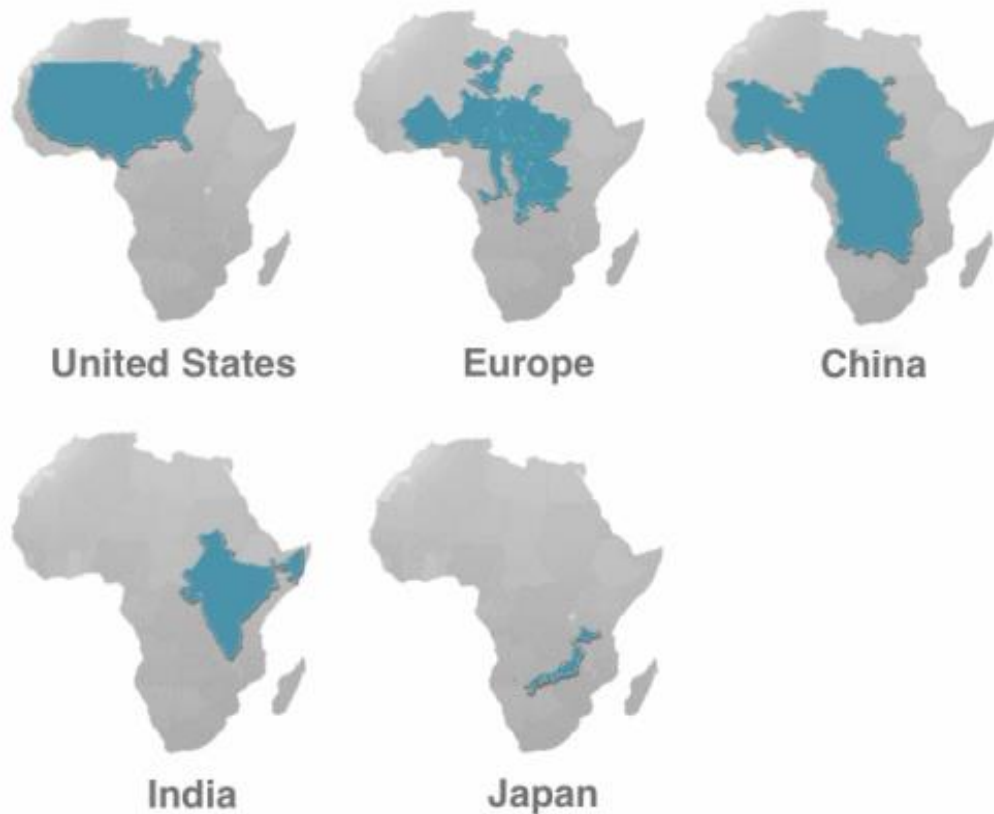
Resource Nationalism

ESG standards



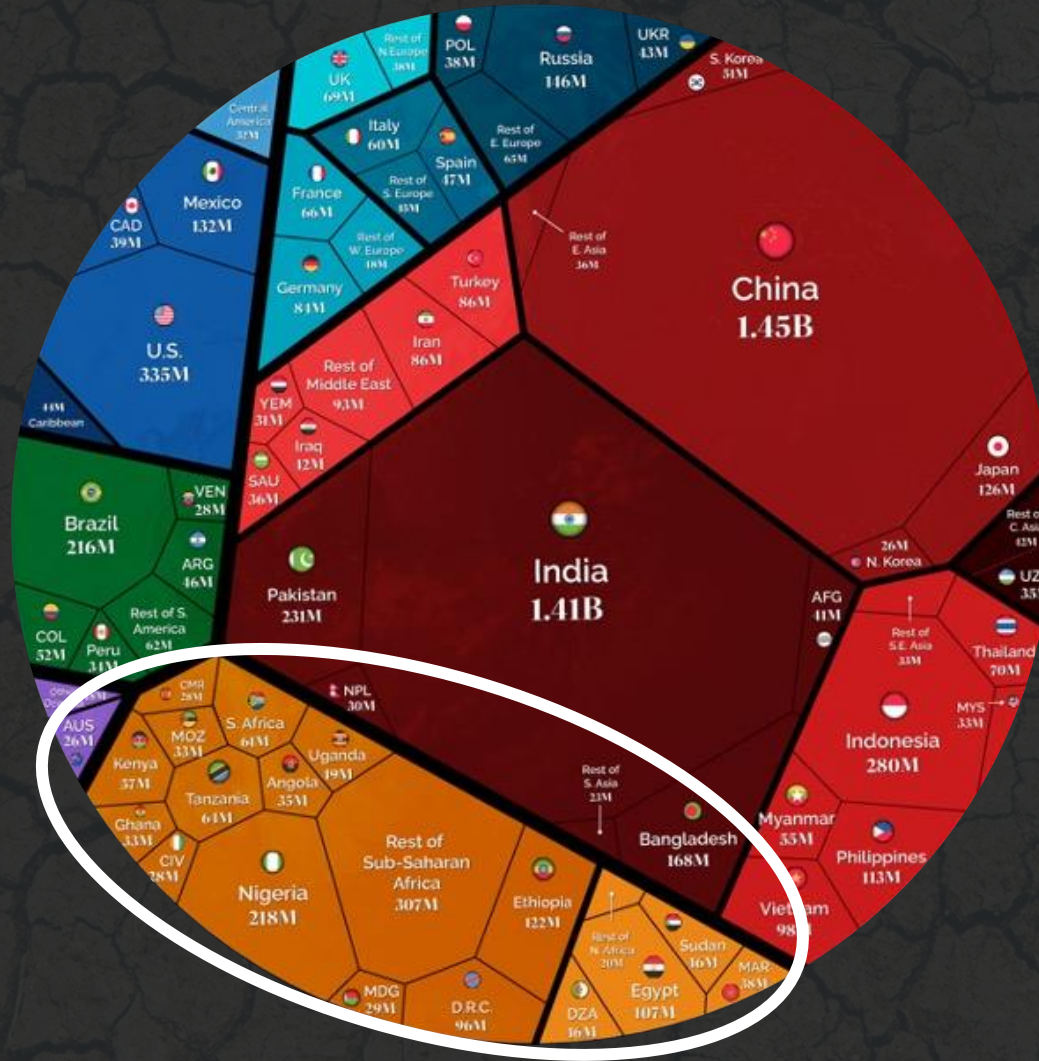
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THE TRUE SIZE OF AFRICA

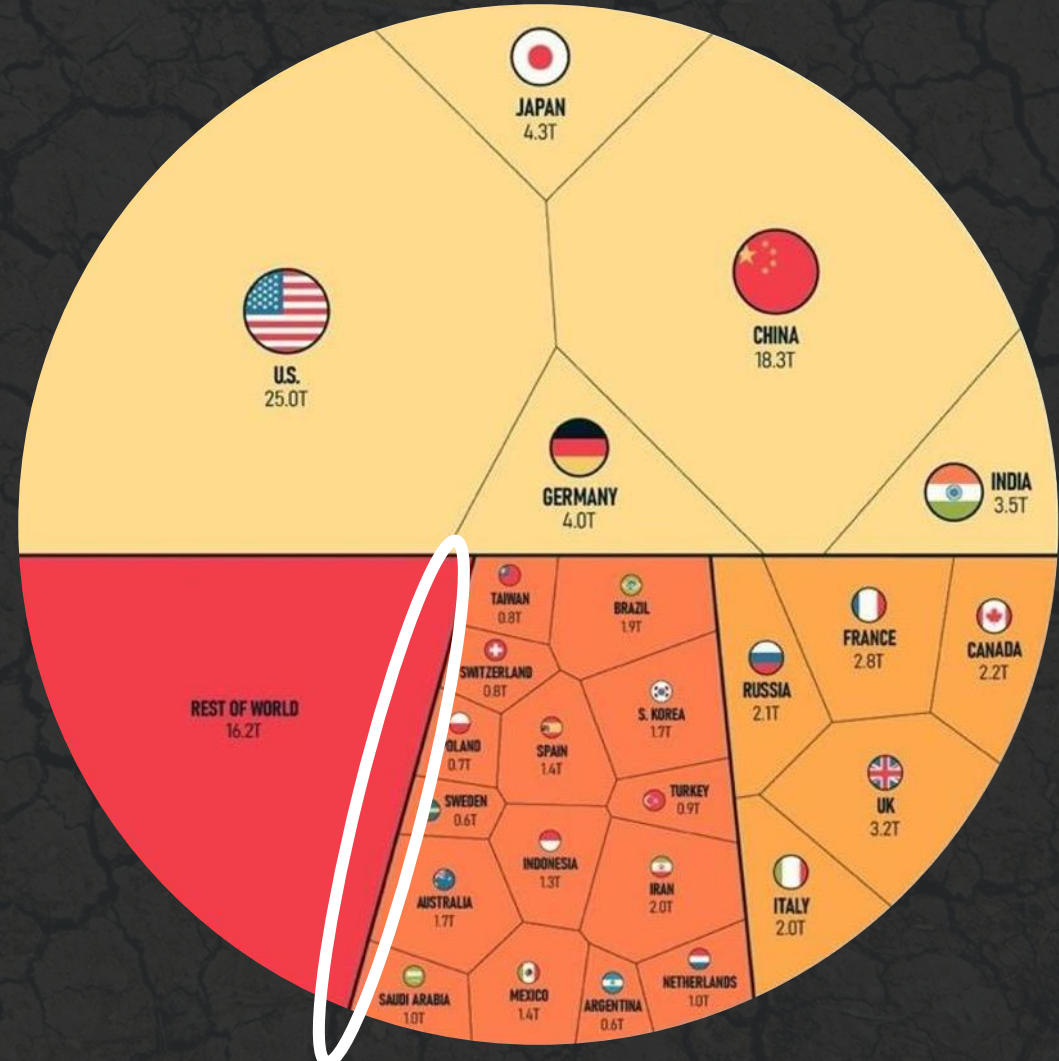


WORLD POPULATION

GLOBAL ECONOMY



Source: UN Population Division 2022 | visualcapitalist.com



Source: IMF | visualcapitalist.com

TOP 5 TECH **VS** TOP 5 MINING COMPANIES



Apple
\$2.1tn

Google
\$1.1tn

Amazon
\$878bn

Meta
\$341bn

BHP
\$158bn

Netflix
\$341bn

Rio Tinto
\$101bn

Vale
\$84bn

Glencore
\$67bn

Anglo American
\$42bn

**AS MULTI-NATIONALS WORKING
AND CONTRIBUTING TO THE SECTOR
AND TO THE AFRICAN CONTINENT
WE NEED TO BE AT THE FOREFRONT OF
PUBLIC-PRIVATE PARTNERSHIPS,
INCLUDING ON SUPPLY CHAINS AND ON
WIDER ESG AGENDA**



MULTI-STAKEHOLDER COLLABORATION



The battery in this car tells a story – scan the code to find out more.
globalbattery.org

GBA BATTERY
PASSPORT



**MINING IS PART OF THE
SOLUTION**



**COLLABORATION AND ACCOUNTABILITY
SHOULD NO LONGER BE OPTIONAL**



REAL MINING | REAL IMPACT



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